One Page Business Deal Summary Template

*Feel free to change/add/delete the information provided. This is just to help get you started. However, be sure that all of your information fits on one page.

Company Name: Company Number One

Business Summary: In 2-3 sentences tell the reader the purpose of your company and/or product.

Customer Problem: What is the problem your company/product addresses and how does your company/product solve this problem? And how big is this problem?

Product/Service: Give more detail about your product. Should be no more than 5-6 sentences.

Target Market: What is your target market and why?

Customers: Within your target market, who specifically is the customer and why is it that you are focusing on this group?

Sales/Marketing Strategy: What marketing research have you done to support the sale of your company/product? What are some of the avenues that will be taken to sale/promote your product?

Business Model: How will the company/product be made? What is the profit margin? How is it set up to be successful?

Competitors: Brief describe direct and indirect competitors.

Competitive Advantage: Explain the advantage your company/product has over your competitors. Also briefly describe how your company/product could provide a competitive advantage to your customer if applicable.

Financial Information

Pre-Money Valuation: \$800,000

Capital Seeking: \$80,000

Management:

John Doe, CEO Jane Doe, COO

Advisors:

Lawyer: Johnny Lawenforcement Accountants: Susie Digitcounter

Ownership of Intellectual Property:

Bobby Smartone

	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue	\$ 828,000.00	\$ 910,800.00	\$ 1,092,960.00	\$ 2,003,760.00	\$ 3,096,720.00
Expenditures	\$ 268,250.00	\$ 291,993.00	\$ 341,738.00	\$ 633,731.00	\$ 975,469.00
Net	\$ 559,750.00	\$ 618,807.00	\$ 751,222.00	\$ 1,370,029.00	\$ 2,121,251.00